

MINUTES OF MEETING
OF THE
BOARD OF DIRECTORS

JANUARY 4, 2018

STATE OF TEXAS §
 §
COUNTY OF HARRIS §
 §
NORTHWEST HARRIS COUNTY §
MUNICIPAL UTILITY DISTRICT NO. 28 §

The Board of Directors (the "Board") of Northwest Harris County Municipal Utility District No. 28 (the "District"), noticed a special session, open to the public, to be held at 6:30 p.m., on Thursday, January 4, 2018, at 20811 Normandy Forest Drive, Spring, Texas 77388, a designated meeting place located inside the boundaries of the District. Whereupon, at 6:30 p.m., the roll was called of the members of the Board, to-wit:

E. Dwight Osteen, II	-	President
Thomas Pratt	-	Vice President
Richard C. Doll	-	Secretary
Denean A. Bennett	-	Assistant Secretary
Troy Zuckero	-	Assistant Secretary

All members of the Board were present, thus constituting a quorum. Copies of the notices are attached hereto.

Also present at the meeting were Jan Bartholomew of R.W. Baird ("Baird"), the Financial Advisors for the District; Austen Beck of Bleyl Engineering ("Bleyl"), Engineer's for the District; and Ryan LaRue of Sanford Kuhl Hagan Kugle Parker Kahn LLP ("SK Law"), Attorneys for the District.

HEAR FROM PUBLIC

The Board noted that no public was present who wished to address the Board.

APPROVAL OF MINUTES

The proposed Minutes of the meeting of the Board held December 19, 2017, previously distributed to the Board were presented for consideration and approval.

Upon motion by Director Doll, seconded by Director Zuckero, and after full discussion, the Board voted unanimously to approve the Minutes of the meeting of the Board held December 19, 2017, as submitted.

FINANCIAL ADVISOR'S REPORT

Order Adopting Official Notice of Sale and Bid Form, Authorizing Distribution Thereof and of Preliminary Official Statement and Authorizing Publication of Notice of Sale

The Board recognized Ms. Bartholomew, who presented to and reviewed with the Board the Preliminary Official Statement prepared in connection with the proposed issuance of the District's Unlimited Tax Park Bonds, Series 2018 (the "Park Bonds"). Ms. Bartholomew also discussed with the Board obtaining an indicative insurance rating for the Park Bonds.

Upon motion by Director Zuckero, seconded by Director Pratt, and after full discussion, the Board voted unanimously to authorize Ms. Bartholomew to obtain an indicative insurance rating for insuring the Park Bonds.

Upon motion by Director Doll, seconded by Director Pratt, and after full discussion, the Board unanimously approved the Preliminary Official Statement for the bond issuance and to adopt the Order Adopting Official Notice of Sale and Bid Form, Authorizing Distribution Thereof and of Preliminary Official Statement, and Authorizing Publication of Notice of Sale.

Ms. Bartholomew noted that the District would receive bids and award the sale of the Park Bonds at its meeting on January 23, 2018.

ENGINEER'S REPORT

No report was offered.

ATTORNEY'S REPORT


No report was offered.

ADJOURNMENT

There being no further business to come before the Board, upon motion made, seconded, and approved unanimously, the meeting was adjourned.

PASSED, APPROVED, AND ADOPTED, this 23rd day of January, 2018.




Secretary, Board of Directors