AGENDA
NOTICE OF MEETING
NORTHWEST HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 28

Notice is hereby given pursuant to V.T.C.A. Government Code, Chapter 551, that the Board of Directors of Northwest Harris County Municipal Utility District No. 28 will meet in regular session, open to the public, at 4:00 p.m. on Tuesday, November 25, 2014, at 3327 La Mer Lane, Spring, Texas at which meeting the following items will be considered and acted upon:

1. Hear from the public.
2. Consider possible action to refund bonds, including:
   a) Review and approve Private Placement Purchase Letter for the purchase of the Bonds;
   b) Adopting Order Authorizing Issuance of the Bonds;
   c) Approval of General Certificate and authorize execution of same;
   d) Approval of Tax-Exemption Certificate and authorize execution of same;
   e) Approval of Signature ID and No-Litigation Certificate and authorize execution of same;
   f) Approve Escrow Agreement;
   g) Approve Closing Certificate;
   h) Approve Notices of Redemption;
   i) Engage Certified Public Accountant to prepare Verification Report;
   j) Approve and authorize execution of Paying Agent, Registrar Agreement for Bonds;
   k) Authorize execution of letters addressed to Attorney General of Texas and Coats, Rose, Yale, Ryman & Lee, P.C. regarding dating Signature Identification and No-Litigation Certificate and General Certificate and Letter to Comptroller regarding delivery of Initial Bonds;
   l) approve Execution of Form 8038-G; and
   m) approve and authorize execution of all other documents and take all other actions necessary concerning the Bonds;
3. Approve minutes from the District's regular meeting held October 28, 2014.
4. Hear Constable's report.
5. Receive Tax Assessor/Collector's Report, including:
   a) Review balance sheet and tax summary; and
   b) Authorize payment of checks from Tax Account, and consider writing off uncollectible accounts.
6. Receive Bookkeeper's Report, including:
   a) Authorize payment of the District's bills;
   b) Review, and approve investment report; and
   c) Consider amending District Budget.
7. Receive Operator's Report, including:
   a) Review billing and collections;
   b) Approve list of service termination;
   c) Approve repairs to facilities; and
   d) Consider amending Rate Order.
8. Discuss and take action on billing dispute with Meadowhill Regional Municipal Utility District.
9. Hear Attorney's Report.
10. Hear report and analysis of effect of the rate increase of Republic Service, Inc. and consider any action recommended.

Pursuant to V.T.C.A., Government Code, Chapter 551, as amended, the Board of Directors may convene in closed session to receive advice from legal counsel and discuss matters relating to pending or contemplated litigation, personnel matters, real estate transactions, gifts and donations, security devices and/or economic development negotiations.

Executed this 18th day of November, 2014.

(DISTRICT SEAL)

NORTHWEST HARRIS COUNTY
MUNICIPAL UTILITY DISTRICT NO. 28

By: _____
Timothy G. Green
Attorney for the District

4831-8827-9058.v1