

NOTICE OF SPECIAL MEETING
NORTHWEST HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 28

Notice is hereby given pursuant to V.T.C.A. Government Code, Chapter 551, that the Board of Directors of Northwest Harris County Municipal Utility District No. 28 will meet in special session, open to the public, at 5:00 p.m. on Monday, October 3, 2011 at 3327 La Mer Lane, Spring, Texas 77388, at which meeting the following items will be considered and acted upon:

1. Consider approval of minutes from District regular meeting of September 27, 2011;
2. Receive and accept proposal to purchase the Northwest Harris County Municipal Utility District No. 28 Unlimited Tax Refunding Bonds in the principal amount of \$1,350,085.30 (the "Bonds") and approve the following items in connection with the Bonds:
 - (a) Order Authorizing Issuance of Bonds;
 - (b) Investment Letter;
 - (c) Signature Identification and No-Litigation Certificate;
 - (d) General Certificate;
 - (e) Paying Agency Agreement;
 - (f) Certificate as to Tax Exemption;
 - (g) Form 8030F;
 - (h) Notice of Redemption and Sufficiency Certificate;
 - (i) Rule 15c2-12 Certificate;
 - (j) Authorize consultants and directors to take any and all actions necessary to proceed with issuance of the Bonds; and
 - (k) Approve all other documents and certificates necessary to close the Bonds.

Pursuant to V.T.C.A., Government Code, Chapter 551, as amended, the Board of Directors may convene in closed session to receive advice from legal counsel and discuss matters relating to pending or contemplated litigation, personnel matters, real estate transactions, gifts and donations, security devices and/or economic development negotiations.

NORTHWEST HARRIS COUNTY MUNICIPAL
UTILITY DISTRICT NO. 28

(DISTRICT SEAL)



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